

...continued from previous page.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: aadharipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Shekhar Asnani/ Sumit Singh SEBI Registration No.: INM000011719	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Centre, G Block, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400098 Tel: +91 22 6175 9999 E-mail: aadhar.ipo24@citigroup.com Investor Grievance E-mail: investors.cgmb@citigroup.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Contact Person: Dylan Fernandes SEBI Registration No.: INM000107118	Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C - 27, G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: aadhar.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance E-mail: kmccredresal@kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 4037 4037 E-mail: aadharhpo@nomura.com Investor Grievance E-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively Contact Person: Vishal Kanjani / Pradeep Tewari SEBI Registration No.: INM000011419	SBI Capital Markets Limited Unit No. 1501, 15 th floor, A & B Wing, Parinee Crescendo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: aadhar.ipo@sbicaps.com Investor Grievance E-mail: investorrelations@sbicaps.com Website: www.sbicaps.com Contact Person: Raghavendra Bhat / Vaibhav Shah SEBI Registration No.: INM000003531	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: ahfl.ipo@kfinetech.com Investor Grievance E-mail: einward.ris@kfinetech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" beginning on page 24 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at https://aadharhousing.com/ and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the offer at https://aadharhousing.com/, www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company **Aadhar Housing Finance Limited**, Tel: +91 22 4168 9900; **The BRLMs** ICICI Securities Limited, Tel: +91 22 6807 7100; **Citigroup Global Markets India Private Limited**, Tel: +91 22 6175 9999; **Kotak Mahindra Capital Company Limited**, Tel: +91 22 4336 0000; **Nomura Financial Advisory and Securities (India) Private Limited**, Tel: +91 22 4037 4037 and **SBI Capital Markets Limited**, Tel: +91 22 4006 9807; **Syndicate Members:** Investec Capital Services (India) Private Limited, Tel: +91 22 6849 7400; **SBICAP Securities Limited**, Tel: +91 22 6931 6204 and **Kotak Securities Limited**, Tel: +91 22 6218 5410 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Anand Rathi Share & Stock Brokers Ltd, Axis Capital Limited, Centrum Broking Limited, Dalal & Broacha Stock Broking Private Limited, Finwizard Technology Private Limited, HDFC Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Financial Services Ltd, Nuvarna Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Private Limited, Sharekhan Limited, SMC Global Securities Ltd and YES Securities (India) Limited

Escrow Collection Bank and Refund Bank: Axis Bank Limited
Public Offer Account Bank: Kotak Mahindra Bank Limited
Sponsor Banks: Axis Bank Limited and Kotak Mahindra Bank Limited
UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **Aadhar Housing Finance Limited**
 On behalf of the Board of Directors
 Sd/-
Harshada Pathak
 Company Secretary and Compliance Officer

Place: Mumbai
 Date: May 1, 2024

Aadhar Housing Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares ("Equity Shares") and has filed the red herring prospectus dated April 30, 2024 (the "RHP") with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e. NSE at www.nseindia.com, BSE at www.bseindia.com and on the website of the Company at https://aadharhousing.com/ and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively. Any potential investors should refer to the RHP, including the section titled "Risk Factors" beginning on page 24 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" on page 24 of the RHP.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Ambuja Cement

AMBUJA CEMENTS LIMITED

CIN: L26942GJ1981PLC004717

Registered office : Adani Corporate House, Shantigram, Near Vaishnodevi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat 382421
 Tel No. : +91 79 2656 5555 • Website: www.ambujacement.com • E-mail: investors.relation@adani.com

Extract of statement of consolidated audited financial results for the quarter and year ended March 31, 2024

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	For the Year ended	Fifteen Months Previous Year ended
	31/03/2024	31/12/2023	31/03/2023	31/03/2024	31/03/2023
	Audited	Unaudited	Audited	Audited	Audited (Refer Note 2)
(₹ Crore)					
1. Total revenue from operations	8,893.99	8,128.80	7,965.98	33,159.64	38,937.03
2. Net Profit for the period (before exceptional item, share of profit of associates and joint ventures and tax)	1,386.14	1,437.91	1,131.74	5,666.15	4,020.51
3. Net Profit for the period before tax (after exceptional item and share of profit of associates and joint ventures)	1,601.14	1,448.12	988.89	5,900.62	3,729.49
4. Net Profit for the period after tax (after exceptional item and share of profit of associates and joint ventures)	1,525.78	1,089.55	763.30	4,738.01	3,024.38
5. Profit for the period after tax attributable to owners of the Company	1,055.16	823.05	644.94	3,576.79	2,583.40
6. Total comprehensive income attributable to owners of the Company	1,070.36	821.13	649.01	3,592.31	2,596.81
7. Equity share capital (Face value ₹ 2 each)	439.54	397.13	397.13	439.54	397.13
8. Other Equity				38,235.87	26,301.04
9. Earnings per share of ₹ 2 each (not annualised) - in ₹					
a) Basic	5.31	4.14	3.25	17.99	13.01
b) Diluted	4.79	3.86	3.08	16.67	12.64

Key numbers of standalone audited financial results of the Company are as under:

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	For the Year ended	Fifteen Months Previous Year ended
	31/03/2024	31/12/2023	31/03/2023	31/03/2024	31/03/2023
	Audited	Unaudited	Audited	Audited	Audited (Refer Note 2)
(₹ Crore)					
1. Total revenue from operations	4,780.32	4,439.52	4,256.31	17,919.34	19,985.43
2. Profit for the period before tax	681.00	680.43	643.35	3,107.45	3,055.05
3. Profit for the period after tax	532.29	513.68	502.40	2,334.69	2,553.49
4. Total comprehensive income	533.82	511.63	498.06	2,336.41	2,551.38

Notes:

- The above is an extract of the detailed format of financial results filed with the Stock Exchanges on May 1, 2024 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of financial results is available on the Company's website, www.ambujacement.com and on the stock exchanges websites www.bseindia.com and www.nseindia.com.
- The shareholders of the Company at the Extraordinary General Meeting held on October 08, 2022, have approved to change the financial year end from 31st December to 31st March. Accordingly, the previous financial year is for a period of fifteen months i.e., January 01, 2022 to March 31, 2023.

For and on behalf of the Board of Directors

Place: Ahmedabad
 Date: May 01, 2024

Ajay Kapur
 Whole-time Director and CEO
 DIN: 03096416

RailTel
 (A Govt. of India undertaking)
 (CIN: U64202DL200600167905)
 Tender No.: RailTel/Tender/OT/ER/HQ/2024-25/1529-1531, Dated: 01.05.2024
 RailTel invites e-bids from eligible bidders for the work of "Hiring of dark fiber links for Last Mile Connectivity of SBI Bank Branches in West Bengal State for RailTel Corporation of India Ltd., Eastern Region".
 Detailed Tender Notice/Tender Document is available on <https://www.railtel.in>, <https://e-procure.gov.in> and <https://railtel.envidia.com>. All future Addendum/Contingendum etc. will be uploaded on RailTel website, CPP Portal and eNvidia Portal. Bidders have to submit their bids on eNvidia Portal only.

ODIGMA CONSULTANCY SOLUTIONS LIMITED
 Registered Office: 27th Floor, GIFT Two Building, Block No. 56, Road - 5C, Zone - 5, GIFT City, Gandhinagar - 382355, Gujarat, India, Tel: +91 79 6777 2200
 E-mail: ir@odigma.ooo; Website: www.odigma.com;
 CIN: U72900GJ2011PLC131548

COMPANY SCHEME APPLICATION NO. CA(CAA)/13(AHM)/2024

IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONGST INFIBEAM AVENUES LIMITED ('INFIBEAM' OR 'DEMERGED COMPANY' OR 'TRANSFEROR COMPANY'), ODIGMA CONSULTANCY SOLUTIONS LIMITED ('ODIGMA' OR 'RESULTING COMPANY') AND INFIBEAM PROJECTS MANAGEMENT PRIVATE LIMITED ('IPMPL' OR 'TRANSFEREE COMPANY') AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS UNDER SECTIONS 230 TO 232 READ WITH SECTION 66 OF THE COMPANIES ACT, 2013 AND OTHER APPLICABLE LAWS INCLUDING RULES AND REGULATIONS ('SCHEME')

Odigma Consultancy Solutions Limited
 (CIN: U72900GJ2011PLC131548)
 A company incorporated under the provisions of the Companies Act, 1956
 Having its registered office situated at 27th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382 355

.....the Applicant Company 2
 (Resulting Company)

NOTICE TO THE UNSECURED CREDITORS OF ODIGMA CONSULTANCY SOLUTIONS LIMITED FOR THE UPCOMING NCLT CONVENED MEETING

An application under Section(s) 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 was presented before the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble Tribunal" or "NCLT") for sanctioning the Composite Scheme of Arrangement amongst Infibeam Avenues Limited ("Infibeam" or "Demerged Company" or "Transferor Company"), Odigma Consultancy Solutions Limited ("ODIGMA" or "Resulting Company") and Infibeam Projects Management Private Limited ("IPMPL" or "Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 of the Companies Act, 2013 and other applicable laws including rules and regulations ("Scheme").

This is to inform you that the Hon'ble Tribunal vide Order dated April 29, 2024 passed in Company Scheme Application No. CA(CAA)/13(AHM)/2024 ("Order"), has directed, inter alia, that a meeting of the unsecured creditors of the Company be convened and held on Tuesday, June 04, 2024, through physical mode or Video Conferencing ("VC") Other Audio-Visual Means ("OAVM") ("Meeting") to consider and, if thought fit, approve with or without modification, the Scheme.

Pursuant to the Order of the NCLT, the Company is convening the meeting of Unsecured Creditors on Tuesday, June 04, 2024 at 02:00 p.m. (IST) only through video-conferencing or other audio-visual means ("VC/OAVM") mode in compliance with the provisions of the Companies Act, 2013 ("Act") read with the applicable general circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ("SS-2").

The Company has considered Sunday, March 31, 2024, as the cut-off date for sending the Notice of the Meetings to the unsecured creditors of the Company. The Company will serve the notice of the meeting to the Unsecured Creditors whose name appears in the books of accounts of the Company as on the cut-off date. In compliance with the provisions of the Order of the NCLT and the applicable MCA Circulars, the Notice of the NCLT convened Meetings along with the Statement and related Annexures will be sent through electronic means to the unsecured creditors of the Company whose e-mail addresses are registered with the Company and through physical means to other unsecured creditors whose email addresses are not registered with the Company. The Notice, Statement and related Annexures will be also made available on the website of the Company at www.odigma.com and on the website of Link Intime India Private Limited (agency for providing the Remote e-voting facility) at <https://instavote.linkintime.co.in>. The copy of the scheme, the explanatory statement required according to Section 230 shall be provided by the Company free of charge at the registered office of the Company. The above documents shall be provided within one day of any requisition being so made for the same by the unsecured creditors of the Company on all working days at the registered office. Further, the Company shall send a physical copy of the Notice and related documents to those Unsecured Creditors who request the same at ir@odigma.ooo.

The detailed instructions with respect to the participation of unsecured creditors at the NCLT convened meetings will be provided in the Notice convening the Meetings. Unsecured creditors attending the meeting through VC/OAVM shall be counted for the purpose of quorum in terms of Section 103 of the Companies Act, 2013.

The Company will provide the facility of remote e-voting ("remote e-voting") prior to the meeting as well as e-voting during the meeting, using the service of Link Intime India Private Limited to all its unsecured creditors to cast their votes on the resolution to be set out in the Notice of NCLT convened meeting. Detailed procedures for remote e-voting and e-voting facilities will be provided in the Notice of the meeting.

The Unsecured Creditors whose email IDs are not registered with the Company may get their email IDs registered with the Company at ir@odigma.ooo. Upon registration, the unsecured creditors shall follow the necessary instructions for remote e-voting and e-voting at the time of the meeting of unsecured creditors to be set out in the notice of the meeting.

Odigma Consultancy Solutions Limited
 Sd/-
Mr. Vishal Mehta
 Director (DIN: 03093563)
 Date: May 02, 2024
 Place: Gandhinagar

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