

August 21, 2023

To,  
**BSE Limited**  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street, Fort  
 Mumbai - 400 001  
**Scrip Code : 539807**

To,  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza,  
 Bandra Kurla Complex, Bandra (E),  
 Mumbai - 400 051  
**Symbol: INFIBEAM**

Dear Sir/Madam,

**Sub: Compliance Report - Application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the Composite Scheme of Arrangement of Infibeam Avenues Limited ("Company"), Odigma Consultancy Solutions Limited ("Odigma") and Infibeam Projects Management Private Limited ("IPMPL") and their respective shareholders and creditors under section 230 to 232 and section 66 of the Companies Act, 2013, and other applicable laws including the rules and regulations ("Scheme")**

### Compliance Report

It is hereby certified that the draft Scheme involving Infibeam Avenues Limited, Odigma Consultancy Solutions Limited and Infibeam Projects Management Private Limited, does not in any way violate override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20<sup>th</sup> June, 2023 and any amendments thereof ("Master Circular"), including the following:

Sr. No.	Reference	Particulars	Compliance Status
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
<b>Requirements of the Master Circular</b>			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied

#### INFIBEAM AVENUES LIMITED

Registered Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar, Taluka & District - Gandhinagar - 382355. CIN: L64203GJ2010PLC061366

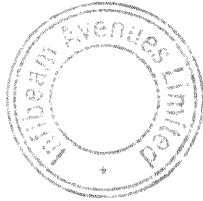
Tel: +91 079 67772204 | Fax: +91 079 67772205 | Email: ir@ia.ooo | Website: www.ia.ooo



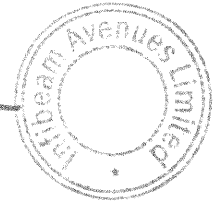
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will be complied



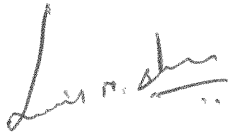
**Shyamal Trivedi**  
**Sr. Vice President, Company Secretary & Compliance Officer**



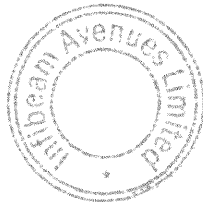

**Vishal Mehta**  
**Managing Director**



Certified that the transactions / accounting treatment provided in the draft Composite Scheme of Arrangement among Infibeam Avenues Limited, Odigma Consultancy Solutions Limited and Infibeam Projects Management Private Limited and their respective shareholders and creditors under section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013, are in compliance with all the accounting standards applicable to a listed entity.



**Sunil Bhagat**  
**Chief Financial Officer**




**Vishal Mehta**  
**Managing Director**



**INFIBEAM AVENUES LIMITED**

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