

21st August, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code : 539807

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: INFIBEAM

Dear Sir/Madam,

Sub: Application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the Composite Scheme of Arrangement of Infibeam Avenues Limited (“Company”), Odigma Consultancy Solutions Limited (“Odigma”) and Infibeam Projects Management Private Limited (“IPMPL”) and their respective shareholders and creditors under section 230 to 232 and section 66 of the Companies Act, 2013, and other applicable laws including the rules and regulations (“Scheme”)

In connection with the above application, we hereby confirm that:

1. No material event impacting the valuation has occurred during the intervening period of filing the documents with the BSE Limited and National Stock Exchange Limited (“Stock Exchanges”) and period under consideration for valuation.
2. There have been no defaults in the past with regard to any listed debt obligations of Infibeam Avenues Limited.

Thank you,
Yours faithfully,

For, Infibeam Avenues Limited,

Shyamal Trivedi
Sr. Vice President, Company Secretary and Compliance Officer

**INFIBEAM AVENUES LIMITED**

Registered Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar,
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